



MARKET RELEASE

31 August 2017

Peppermint Innovation Limited

TRADING HALT

The securities of Peppermint Innovation Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 4 September 2017 or when the announcement is released to the market.

Security Code: PIL

Mauro Piccini
Senior Adviser, Listings Compliance (Perth)

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31 August 2017

Mauro Piccini
ASX Limited
Level 40, Central Park
152-158 Saint Georges Terrace
Perth WA 6000

By Email: tradinghaltspert@asx.com.au

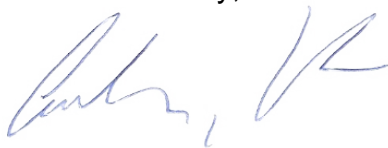
Dear Mauro,

Pursuant to ASX Listing Rule 17.1, Peppermint Innovation Limited (ASX:PIL) requests from the ASX an immediate trading halt in relation to the ordinary shares it has quoted on the ASX.

In accordance with the requirements of Listing Rule 17.1, PIL notes the following:

- **Reason for Trading Halt** – The Trading Halt is being requested pending a material announcement about a proposed Capital Raising with strategic investors.
- **Duration of the Trading Halt** – PIL requests that the Trading Halt remain in place until the earlier of an announcement to the market in relation to the Capital Raising and the commencement of Trading on Monday 4 September 2017.
- **Termination of the Trading Halt** – PIL anticipates that the Trading Halt will cease when it makes an announcement to the market in relation to the Capital Raising.
- **No Reason** – PIL is not aware of any reason why the Trading Halt should not be granted.

Yours Sincerely,



Anthony Kain
Executive Director/Company Secretary



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